

Real Growth Commercial Enterprises Limited

Corporate Identity Number: L70109DL1995PLC064254

Regd. Off: Shop No. G-01, RG City Centre, Plot No. SU, LSC, B-Block, Lawrence Road, Delhi-110035

Mobile No.: +91-9560096060; E mail: rgcel1995@gmail.com ; Website: www.realgrowth.co.in

April 01, 2016

BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001

Ref: Real Growth Commercial Enterprises Limited (539691/RGCEL)

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

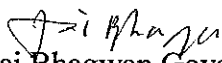
Dear Sir,

Please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received on March 31, 2016 from Mr. Rajesh Goyal, Director/Promoter of the Company.

Kindly take the above information on record.

Thanking you,

Yours faithfully,


(Jai Bhagwan Goyal)

Director

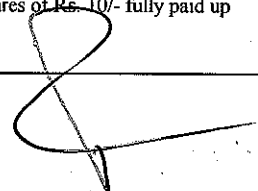
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Annexure-2

Format of disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

PART-A Details of Shareholding

Name of the Target Company (TC)	Real Growth Commercial Enterprises Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Rajesh Goyal		
Whether the acquirer belongs to Promoter/Promoter Group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE Ltd. & Ahmedabad Stock Exchange Limited		
	Number of shares	% w.r.t. total share/voting capital wherever applicable(*)	% of total diluted share/voting capital of TC (**)
Details of the acquisition /disposal as follows:			
Before the acquisition under consideration, holding of existing promoters:			
a) Shares carrying voting rights	1450440	36.26%	36.26%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (Specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	1450440	36.26%	36.26%
Details of acquisition/sale as follows:			
a) Shares carrying voting rights acquired/sold	188700	4.71%	4.71%
b) VRs acquired/sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered/invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+d)	188700	4.71%	4.71%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1639140	40.98%	40.98%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
e) Total (a+b+c+d)	1639140	40.98%	40.98%
Mode of acquisition / sale (e.g. open market/off-market/public issue / right issue/ preferential allotment/inter-se transfer, etc.	Negotiated deal		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	31-03-2016		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Number of equity shares:40,00,000 equity shares of Rs. 10/- fully paid up		
Equity share capital/total voting capital of the TC after the said acquisition /sale	Number of equity shares:40,00,000 equity shares of Rs. 10/- fully paid up		



Total diluted share/voting capital of the TC after the said acquisition	Number of equity shares:4000000 equity shares of Rs. 10/- fully paid up
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(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement. [corresponding Regulation 31 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015]

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/seller/Authorised Signatory:



Rajesh Goyal

Place: New Delhi

Date: 31/03/2016