

| (I) (a) Statement Showing Shareholding Pattern | | | |
|--|--|--|---|
| Name of the Company : | REAL GROWTH COMMERCIAL ENTERPRISES LIMITED (Formerly Rajesh Projects & Finance Limited) | | |
| Scrip Code : | | | |
| Scrip Name : | | | |
| Class of Security : | EQUITY SHARES | | |
| Quarter Ended : | 31.03.2012 | | |
| | | | |
| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | NIL | | |
| Held by public | NIL | | |
| Total | | | |
| | | | |
| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | NIL | | |
| Held by public | NIL | | |
| Total | | | |
| | | | |
| Warrants | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | | | |
| Held by public | NIL | | |
| Total | NIL | | |
| | | | |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | Total Paid up capital is Rs. 4,00,00,000/- consisting 40,00,000 no. of Equity Share of Rs. 10/- each Fully Paid up. The Listing application for 8,00,400 equity shares of the Company allotted in the month of June 2001 as preferential allotment is pending with Delhi Stock Exchange. | | |

| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| | | | | | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 14 | 710,440 | 60,400 | 17.76 | 17.76 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | 3 | 740,000 | 740,000 | 18.50 | 18.50 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | - | - | - | - | - | - | - |
| (e) | Any Others(Specify) | - | - | - | - | - | - | - |
| | Sub Total(A)(1) | 17 | 1,450,440 | 800,400 | 36.26 | 36.26 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | - | - | - | - | - | - | - |
| b | Bodies Corporate | - | - | - | - | - | - | - |
| c | Institutions | - | - | - | - | - | - | - |
| d | Any Others(Specify) | - | - | - | - | - | - | - |
| | Sub Total(A)(2) | - | - | - | - | - | - | - |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 17 | 1,450,440 | 800,400 | 36.26 | 36.26 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | - | - | - | - | - | - | - |
| (b) | Financial Institutions / Banks | - | - | - | - | - | - | - |
| (c) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (d) | Venture Capital Funds | - | - | - | - | - | - | - |
| (e) | Insurance Companies | - | - | - | - | - | - | - |
| (f) | Foreign Institutional Investors | - | - | - | - | - | - | - |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - | - | - |
| (h) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (B)(1) | | | | | | | |

| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| | | | | | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 5 | 104400 | 103600 | 2.61 | 2.61 | 0 | 0.00 |
| (b) | Individuals | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 831 | 277700 | 18000 | 6.94 | 6.94 | 0 | 0.00 |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 57 | 2167460 | 1833800 | 54.19 | 54.19 | 0 | 0.00 |
| (c) | Any Other (Specify) | | | | | | | |
| | Sub-Total (B)(2) | 893 | 2,549,560 | 1,955,400 | 63.74 | 63.74 | 0 | 0.00 |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 893 | 2,549,560 | 1,955,400 | 63.74 | 63.74 | 0 | 0.00 |
| | TOTAL (A)+(B) | 910 | 4,000,000 | 2,755,800 | 100.00 | 100.00 | 0 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | - | - | - | - | - | - | - |
| 2 | Public | - | - | - | - | - | - | - |
| | Sub-Total (C) | - | - | - | - | - | - | - |
| | GRAND TOTAL (A)+(B)+(C) | 910 | 4,000,000 | 2,755,800 | 100.00 | 100.00 | 0 | 0.00 |

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share |
|---------|-------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Sameer Kumar Agnihotri | 44100 | 1.10 | NIL | - | NIL | - | 1.10 |
| 2 | Seema Agnihotri | 48000 | 1.20 | NIL | - | NIL | - | 1.20 |
| 3 | Usha Rani | 51400 | 1.29 | NIL | - | NIL | - | 1.29 |
| 4 | Sneh lata | 46800 | 1.17 | NIL | - | NIL | - | 1.17 |
| 5 | Chunni lal | 75000 | 1.88 | NIL | - | NIL | - | 1.88 |
| 6 | Lalit Sharma | 75000 | 1.88 | NIL | - | NIL | - | 1.88 |
| 7 | Astha Aggarwal | 75000 | 1.88 | NIL | - | NIL | - | 1.88 |
| 8 | Rakesh Kumar Gupta | 75000 | 1.88 | NIL | - | NIL | - | 1.88 |
| | Total | 490300 | 12.26 | | | | | 12.26 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | | | | NIL | | | | |
| | | | | | | | | |
| TOTAL | | | | | | | | |

* Disclosure received under Clause 13 (1) of SEBI (Prohibition of Insider Trading) Regulations on November 24, 2011

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|----------------------------|--|
| 1 | NIL | NIL | NIL |
| | TOTAL | | |

| (II)(a) Statement showing details of Depository Receipts (DRs) | | | | |
|---|--|----------------------------------|--|--|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |

.....NIL.....

| (II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares | | | | |
|--|------------------------------|--|--|--|
| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |

.....NIL.....

| III(a) | Statement Showing the voting patterns of shareholders, if more than one class of shares/securities is issued by the issuer. |
|---------------|--|
| | Not Applicable as the Company has not issued any class of Securities other than Equity |