

(1) (a) Statement showing Shareholding Pattern

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|---------------------|--|
| Name of the Company | REAL GROWTH COMMERCIAL ENTERPRISES LIMITED (Formerly Rajesh Projects & Finance Limited) |
| Scrip Code : | |
| Quarter ended : | 30th June 2011 |

| Category code | Category of shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of Shares | As a percentage |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family *** | 3 | 60400 | 60400 | 1.51 | 1.51 | 0.00 | 0.00 |
| (b) | Central Government/ State Government | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | 3 | 740000 | 740000 | 18.50 | 18.50 | 0.00 | 0.00 |
| (d) | Financial Institutions/ Banks | - | - | - | - | - | - | - |
| (e) | Any Other (Specify) | - | - | - | - | - | - | - |
| | Sub - Total (A) (1) | 6 | 800400 | 800400 | 20.01 | 20.01 | 0.00 | 0.00 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non Resident Individuals/ Foreign individuals) | - | - | - | - | - | - | - |
| (b) | Bodies corporate | - | - | - | - | - | - | - |
| (c) | Institutions | - | - | - | - | - | - | - |
| (d) | Any Other (Specify) | - | - | - | - | - | - | - |
| | Sub - Total (A) (2) | | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A) = A(1) +A(2) | 6 | 800400 | 800400 | 20.01 | 20.01 | 0.00 | 0.00 |
| (B) | Public Shareholding | | | | | | | |
| (1) | Institutions | - | - | - | - | - | - | - |
| (a) | Mutual Funds/UTI | - | - | - | - | - | - | - |
| (b) | Financial Institutions/ Banks | - | - | - | - | - | - | - |
| (c) | Central Government/ State Government | - | - | - | - | - | - | - |
| (d) | Venture Capital Funds | - | - | - | - | - | - | - |
| (e) | Insurance Companies | - | - | - | - | - | - | - |
| (f) | Foreign Institutional Investors | - | - | - | - | - | - | - |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - | - | - |
| (h) | Any Other (Specify) | - | - | - | - | - | - | - |
| | Sub - Total (B) (1) | | | | | | | |
| (2) | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 5 | 104400 | 103600 | 2.61 | 2.61 | 0.00 | 0.00 |
| (b) | Individuals - | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 831 | 277700 | 18000 | 6.94 | 6.94 | 0.00 | 0.00 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh. **** | 68 | 2817500 | 1833800 | 70.44 | 70.44 | 0.00 | 0.00 |
| (c) | Any Other (Specify) | | | | | | | |
| | Sub - Total (B) (2) | 904 | 3199600 | 1955400 | 79.99 | 79.99 | 0.00 | 0.00 |
| | Total Public Shareholding (B) = (B)(1) +(B)(2) | 904 | 3199600 | 1,955,400 | 79.99 | 79.99 | 0.00 | 0.00 |
| | TOTAL (A) + (B) | 910 | 4000000 | 2755800 | 100.00 | 100.00 | 0.00 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| | | - | - | - | - | - | - | - |
| | GRAND TOTAL (A)+(B)+(C) | 910 | 4,000,000 | 2,755,800 | 100.00 | 100.00 | 0.00 | 0.00 |

*** 650040 Equity Shares issued under the Promoters Quota to Individuals at the time of the Public Issue has been transferred to the public holding as the promoters have no control on these shares.

**** Includes 650040 Equity Shares transferred from Promoters holding

For determining public shareholding for the purpose of Clause 40A
For definitions of "promoter" and "Promoter Group" refer to Clause 40A
For definitions of "Public Shareholding" refer to Clause 40A

(l)(b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO

THE CATEGORY "PROMOTER AND PROMOTER GROUP"

| Sr. No. | Name of the shareholder | Total Shares held | | Shares pledged or otherwise encumbered | | |
|---------------------------------|-----------------------------------|-------------------|------------------------------------|--|------------|------------------------------------|
| | | Number | As a % of Grand Total (A)+(B)+(C) | Number | As a % | As a % of Grand Total (A)+(B)+(C) |
| PROMOTER INDIVIDUALS * | | | | | | |
| 1 | Krishna Goyal | 20400 | 0.51 | Nil | Nil | Nil |
| 2 | Jai Bhagwan Goyal | 20000 | 0.50 | Nil | Nil | Nil |
| 3 | Suchita Goyal | 20000 | 0.50 | Nil | Nil | Nil |
| PROMOTERS BODY CORPORATE | | | | | | |
| 4 | RKG Estate (P) Ltd | 50000 | 1.25 | Nil | Nil | Nil |
| 5 | RKG Holding (P) Ltd. | 50000 | 1.25 | Nil | Nil | Nil |
| 6 | Rajesh Projects (India) Pvt. Ltd. | 640000 | 16.00 | Nil | Nil | Nil |
| | | 800400 | 20.01 | NIL | NIL | NIL |

* 650040 Equity Shares issued under the Promoters Quota to Individuals at the time of the Public Issue has been transferred to the public holding as the promoters have no control on these shares.

(l)(c) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL

NUMBER OF SHARES

| Sr. No. | Name of the shareholder ** | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at |
|---------|----------------------------|------------------|--|
| 1 | Sameer Kumar Agnihotri | 44100 | 1.10 |
| 2 | Seema Agnihotri | 48000 | 1.20 |
| 3 | Usha Rani | 51400 | 1.29 |
| 4 | Sneh lata | 46800 | 1.17 |
| 5 | Chunni Lal | 75000 | 1.88 |
| 6 | Lalit Sharma | 75000 | 1.88 |
| 7 | Astha Aggarwal | 75000 | 1.88 |
| 8 | Rakesh Kumar Gupta | 75000 | 1.88 |
| 9 | Kasturi Lal Goel | 50010 | 1.25 |
| 10 | Sunil Goel | 55010 | 1.38 |
| 11 | Lalit Kishore | 100000 | 2.50 |
| 12 | Kulbhushan Goel | 60010 | 1.50 |
| 13 | Rajiv Goel | 60010 | 1.50 |
| 14 | Kamla Rani Goel | 100000 | 2.50 |
| 15 | Kanchan Goel | 50000 | 1.25 |
| 16 | Kiran Goel | 50000 | 1.25 |
| 17 | Meena Goel | 50000 | 1.25 |
| 18 | Siddharth Goel | 60000 | 1.50 |
| TOTAL | | 1125340 | |

** Includes 635040 Equity Shares transferred from Promoters Holdings

(I)(d) STATEMENT SHOWING DETAILS OF LOCKED -IN SHARES

| Sr. No. | Name of the shareholder | Number of shares | Locked in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in |
|---------|-------------------------|------------------|---|
| | Nil | Nil | Nil |
| TOTAL | | | |

STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

(II)(a)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above} |
|---------|---|---------------------------|---|---|
| | Nil | Nil | Nil | Nil |
| TOTAL | | | | |

STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs),

(II)(b) WHERE UNDERLYING SHATES ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

| Sr. No. | Name of DR Holders | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above} |
|---------|--------------------|---|---|---|
| | Nil | Nil | Nil | Nil |
| TOTAL | | | | |